### Apptricity® jetstream

## APPTRICITY MOBILE SPEND MANAGEMENT OVERVIEW



# STREAMLINE AND AUTOMATE PROCUREMENT, REPORTING AND COMPLIANCE WHILE IMPROVING ENTERPRISE-WIDE VISIBILITY

Apptricity Spend Management is a productivity-enhancing mobile IoT M2M solution suite that brings efficiency to your organization's procurement, invoice processing, expense control and financial reporting operations while supporting regulatory compliance. Costeffective and automated, our solutions streamline core functions, eliminating many cumbersome manual processes and maximizing efficiencies.

We also offer a variety of financial solutions to make you productive and prepared. Reporting capabilities for expenses, invoicing, and purchasing, empower you with valuable, timely information at your fingertips. Our solutions provide full visibility and compliance with federal regulatory standards, including the Fair Labor Standards Act (FLSA), Family Medical Leave Act (FMLA), Physician Payments Sunshine Act (PPSA) and Sarbanes-Oxley Act.

All Apptricity solutions utilize a common service-oriented architecture (SOA) platform, enabling you to select the individual modules you need for the integration of critical finance-related functions across your organization. You can also add solutions from the Apptricity Supply Chain Management solution suite to tie in supply chain operations and automate your entire enterprise.

Our innovative platform is uniquely designed to integrate advanced procurement, expense control, reporting and compliance-related solutions with other technologies. The Apptricity integration engine connects directly to your existing systems, providing a robust cross-functional solution and maximizing the value of corporate resources.

Apptricity automates requisitioning, transaction processing and invoicing while centralizing all procurement activities. Our full line of spend management solutions reduces operational costs and improves visibility and productivity. A secure, single sign-on platform allows you to determine the solutions users can access based on role, department or location.

\*PayStream Advisors 2015 T&E Management Report\*

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With a flexible business rules engine and the ability to customize all fields, screens and menus, Apptricity's mobile Spend Management solution suite addresses the needs of organizations of any size.

#### APPTRICITY EXPENSE

Apptricity Travel and Expense gives you a granular view of expense activities while supplying powerful wizards and user-friendly screens employees can use for fast entry. Offering both mobile and Webbased travel and expense support, the system provides tracking and reporting for all types of business expenses, integrates with third-party applications and automatically downloads transactions from all major credit card formats. A mileage wizard tied to map services is included, along with foreign exchange conversion support for over 160 currencies. Users can create expense reports based on travel bookings, send pre-trip authorization requests for manager approval and generate travel itineraries. Travel and Expense comes complete with extensive reporting and auditing capabilities for maintaining regulatory compliance.

#### **APPTRICITY INVOICE**

Apptricity Invoice maximizes your accounts payable (AP) efficiencies through automation, enabling you to streamline invoice processing while you save time, increase your cost savings and gain greater visibility. Complete with comprehensive reporting and analytics, the solution reduces administrative expenses by automating the processing of hardcopy invoices and dispute resolution efforts, both of which are extremely labor-intensive. Invoice converts each paper invoice to a digital image, stores it, routes it for approval, matches it to purchase orders and prepares it for payment. The system can further boost your return on investment by facilitating cost savings through vendor discounts, duplicate invoice detection and integrated three-way matching of invoices against purchase orders and receiving documents.



MOST
COMPANIES
HAVE AN
EXPENSE
BUDGET OF LESS
THAN
\$100,000.00
Benefits
Budget

For added value, we also offer optional purchasing card (P-Card) management capabilities that complement *Travel* and Expense. Our comprehensive system consolidates P-Card activities from start to finish so you can maximize the value of your corporate P-Card program. The system is vendor-neutral, supporting all card carriers and types including travel cards, custodian cards, ghost cards and fleet cards. You gain total oversight and control with a distinct account listing and the ability to configure rules according to your business needs. Predetermined workflows route reports according to your specifications to help ensure fast approvals.

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For fast, paperless purchasing and invoice payment, we offer an optional supplier portal that links you with business-critical suppliers and vendors. The result is improved visibility, efficiency and communication throughout the order fulfillment process. Using this dedicated portal or secure website, suppliers can participate in electronic competitive bidding as soon as you post a purchase order. They can also generate invoices electronically if you enable that feature. The portal helps you expedite order delivery and submit timely invoice payments while minimizing errors. In addition, you can easily monitor open orders, product availability and shipment status in real time by connecting with suppliers.

#### APPTRICITY PURCHASING

Apptricity Purchasing makes ordering from suppliers fast and painless while providing visibility from order to fulfillment. To initiate an order, choose from your approved vendor catalog, create an online purchase requisition through a secure website and route the requisition through a predetermined approval process. The system turns the requisition into a purchase order that is forwarded to the vendor for order fulfillment. Configurable rules allow you to designate specific vendors as go-to sources, electronically route approvals to appropriate managers and minimize off-contract spending.

We offer additional options to extend the value of *Purchasing*:

- Catalog option: Through a simple, user-friendly interface, your organization's buyers can securely access online vendor catalogs for instant pricing and availability without leaving the Apptricity environment. This option increases your control over enterprise spending by enabling designated individuals to make purchases using built-in spending limits and pre-approved vendors.
- Buyer portal option: Your internal buyers can access catalogs and contracts from our buyer portal. This option provides a single location for fast and efficient purchasing in compliance with approved vendors, products and services.

"It's essential that we maintain positive supplier relationships and the Apptricity solutions have enabled us to not only communicate better with our suppliers, but leverage cost savings from process improvements in our interactions."

- Project Manager Major Retail Electric Provider

#### APPTRICITY PROCURE-TO-PAY

Apptricity Procure-to-Pay combines several Apptricity Spend Management solutions to bring automation, visibility and control to your purchasing and payment cycles. Procure-to-Pay includes Invoice and Purchasing along with all the accompanying options. Organizations that wish to include the fulfillment segment of the procurement cycle may also integrate Apptricity Warehouse into the system. From electronic requisitioning and approval workflows to online catalog management, portals for buyers and suppliers, and electronic invoicing, automation is the foundation of Procure-to-Pay.

The solution supports a smooth, efficient end-to-end process that starts with goods and services requisitioning and ends with automated payment integration into your AP system. Suppliers can submit invoices using the portal or a multi-enterprise network. Automated invoicing saves time and money while supplying essential process documentation that speeds dispute resolution. The system effectively addresses compliance requirements with exception-based enforcement, financial and procurement controls, and end-to-end visibility.

Procure-to-Pay promotes dramatic cost savings by enabling you to increase your working capital through start-to-finish automated processing, self-service and structured vendor communications. Analysis and reporting capabilities for payables, expenditures and suppliers enable you to control and reduce superfluous spending. Purchase-order-to-invoice matching saves time when invoices don't match or goods are returned.

#### IMPROVING PRODUCTIVITY ENTERPRISE-WIDE

One of the leading providers of IoT M2M mobile enterprise software worldwide, Apptricity combines a state-of-the-art user experience, forward-thinking designs and innovative technologies. We apply deep subject-matter expertise to the design and delivery of productivity-enhancing solutions that address your procurement, processing, reporting and compliance needs. We enable greater information exchange and eliminate silos across your enterprise, vastly improving visibility, and streamlining and strengthening your overall business operations. Our comprehensive, modular solutions save money and multiply efficiencies while giving you a powerful competitive edge.

#### **About Apptricity**

Apptricity Corporation is a leading global provider of Internet of Things (IoT) M2M mobile enterprise solutions for supply chain management (SCM) and spend management. Apptricity solutions are valued by commercial and government organizations worldwide providing bottom line results. Apptricity solutions mobilize any enterprise with unprecedented levels of realtime information and business intelligence so management has visibility into every action and transaction within the enterprise and among its partners, customers and suppliers. Powered by Apptricity JetStream platform, our solutions enhance legacy enterprise applications and extend the value of information technology investments. Our platform enables us to address the universal objectives of business, government and the military with accelerated business processes and command visibility.

For more information, visit <a href="http://www.apptricity.com">http://www.apptricity.com</a>



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